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**FOR IMMEDIATE RELEASE**

**LMI AEROSPACE ANNOUNCES CONFERENCE CALL TO DISCUSS  
2005 THIRD QUARTER RESULTS**

*Call to be afternoon of November 10, 2005*

ST. LOUIS, October 28 2005 – LMI Aerospace, Inc. (Nasdaq: LMIA), a leading provider of assemblies, kits and detail sheet metal and machined components to the aerospace, defense and technology industries, will release its 2005 third quarter results on November 10, 2005. A conference call with Ronald S. Saks, CEO of LMI Aerospace, will be held on November 10, 2005, at 3:00 PM CST.

To participate in the conference call, dial **800-938-0653**, approximately five minutes before the scheduled time of the call. Mr. Saks will discuss the third quarter results for 2005.

A recording of the call will be available on the LMI web site, <http://www.lmiaerospace.com>, until December 11, 2005.

LMI Aerospace, Inc. is a leading supplier of quality components to the aerospace and technology industries. The Company operates eight manufacturing facilities that fabricate, machine, finish and integrate formed, close tolerance aluminum and specialty alloy components for commercial, corporate, regional and military aircraft, laser equipment used in the semiconductor and medical industries, and for the commercial sheet metal industries.

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This press release includes forward-looking statements related to LMI Aerospace's outlook for 2005, which are based on current management expectation. Such forward-looking statements are subject to various risks and uncertainties, many of which are beyond the control of LMI Aerospace, Inc. Actual results could differ materially from the forward looking statements as a result, among other things, of the factors detailed from time to time in LMI Aerospace's filing with the Securities and Exchange Commission, including those factors contained in the Company's Annual Report on Form 10-K/A for the year ended December 31, 2004.

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