



LMI Aerospace Announces Upcoming Investor Presentations

ST. LOUIS, June 26, 2007 /PRNewswire-FirstCall via COMTEX News Network/ -- LMI Aerospace, Inc. (Nasdaq: LMIA), a leading provider of structural components, assemblies and kits to the aerospace, defense and technology industries, announced today it will present during the 17th Annual Nantucket Equity Conference, sponsored by Wachovia Securities, in Nantucket, Massachusetts, on Wednesday, June 27, 2007.

The presentation will be made by Ronald S. Saks, the company's chief executive officer, and Lawrence E. Dickinson, its chief financial officer. Also attending the conference will be Ryan Bogan, the chief executive officer of LMI's recently announced acquisition candidate, D3 Technologies, Inc. The company will present at 11:45 a.m. Eastern Time.

A copy of the presentation can be found on the company's website at www.lmiaerospace.com.

About LMI Aerospace, Inc.

LMI Aerospace, Inc. is a leading provider of structural components, assemblies and kits to the aerospace, defense and technology industries. The company fabricates machines, finishes and integrates formed, close tolerance aluminum and specialty alloy components and sheet metal products primarily for large commercial, corporate and military aircraft. LMI Aerospace, Inc., manufactures more than 30,000 products for integration into a variety of aircraft platforms manufactured by leading original equipment manufacturers and Tier 1 aerospace suppliers.

Safe Harbor Statements

This news release and the presentation on the company's web site referred to above, contain several statements about management's current expectations, plans and prospects that constitute forward-looking statements for purposes of the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. The actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties, including risks and uncertainties that relate specifically to the contemplated acquisition of D3 Technologies, Inc., such as: (i) the risk that the acquisition will not be consummated as a result of the failure to fulfill any of the conditions precedent to the transaction; (ii) that the D3 business will not be integrated successfully into LMI; (iii) the risk that the expected benefits of the acquisition may not be realized; and (iv) LMI's increased indebtedness after the acquisition. Other non-acquisition related risks include those factors discussed from time to time in LMI's filings with the Securities and Exchange Commission. Please refer to the Risk Factors contained in LMI's annual report on Form 10-K for the year ended December 31, 2006 for more details.

SOURCE LMI Aerospace, Inc.

Ed Dickinson, Chief Financial Officer of LMI Aerospace, Inc., +1-636-916-2150

<http://www.lmiaerospace.com>

Copyright (C) 2007 PR Newswire. All rights reserved

News Provided by COMTEX