



## **LMI Aerospace Announces Conference Call to Discuss 2007 Second Quarter Results**

**Call to be morning of Wednesday, August 8, 2007**

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LMI Aerospace, Inc. (Nasdaq: LMIA), a leading provider of structural components, assemblies and kits to the aerospace, defense and technology industries, will hold a conference with Ronald S. Saks, Chief Executive Officer, and Lawrence E. Dickinson, Chief Financial Officer, of LMI Aerospace on Wednesday, August 8, 2007, at 9:00 A.M. CDT, to discuss the 2007 second quarter results.

To participate in the conference call, dial 800-289-0494 approximately five minutes before the call's scheduled time. Mr. Saks and Mr. Dickinson will discuss the second quarter results for 2007.

A live web cast of the conference call can be accessed on the LMI web site by going to <http://ir.lmiaerospace.com/events.cfm> and clicking on the appropriate link. A recording of the call will be available on the LMI web site upon completion of the call.

LMI Aerospace, Inc., is a leading provider of structural components, assemblies and kits to the aerospace, defense and technology industries. The company fabricates, machines, finishes and integrates formed, close tolerance aluminum and specialty alloy components and sheet metal products primarily for large commercial, corporate and military aircraft. LMI Aerospace, Inc., manufactures more than 30,000 products for integration into a variety of aircraft platforms manufactured by leading original equipment manufacturers and Tier 1 aerospace suppliers.

This press release includes forward-looking statements related to LMI Aerospace, Inc.'s, outlook for 2007, which are based on current management expectations. Such forward-looking statements are subject to various risks and uncertainties, many of which are beyond the control of LMI Aerospace, Inc. Actual results could differ materially from the forward-looking statements as a result, among other things, of the factors detailed from time to time in LMI Aerospace, Inc.'s, filings with the Securities and Exchange Commission. Please refer to the Risk Factors contained in the company's Annual Report on Form 10-K for the year ended December 31, 2006, for more details.

SOURCE LMI Aerospace, Inc.

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